



Innovation at the core

Frank Roerink, CFO

Capital Markets Day

Valencia

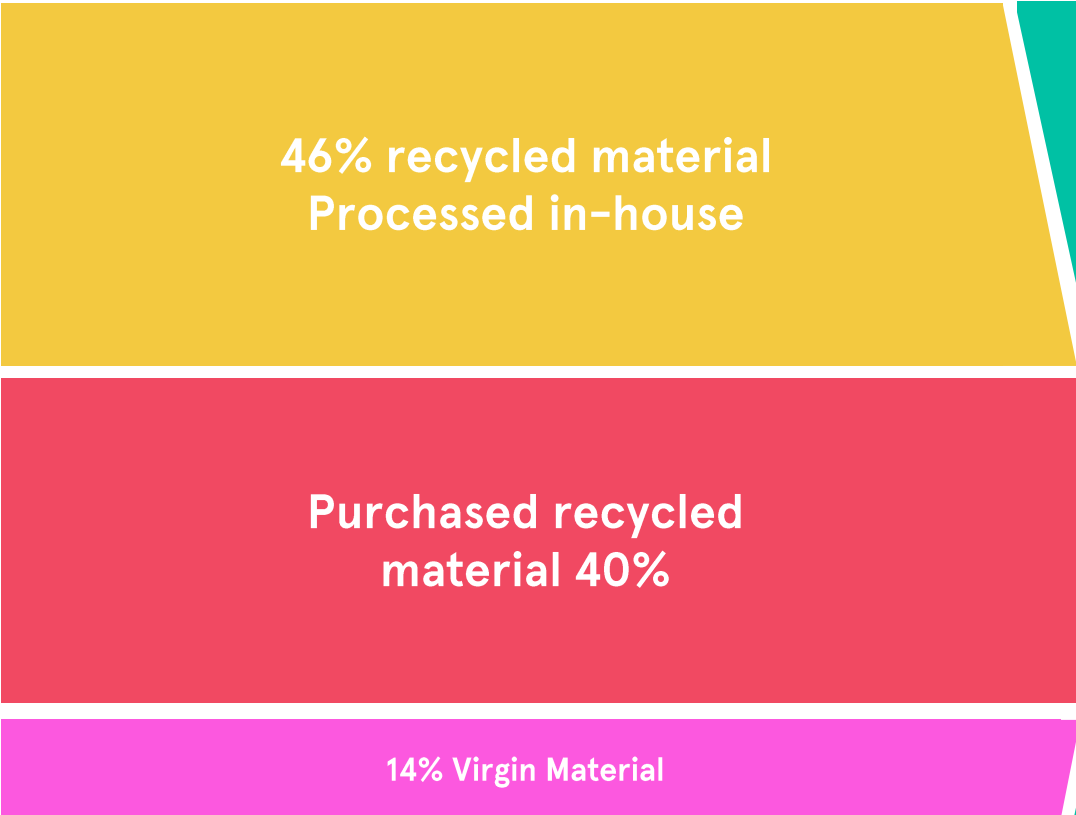
13 June 2023



Maximizing the use of recycled material

86% of recycled content, primarily recycled in-house

Material | 86% recycled

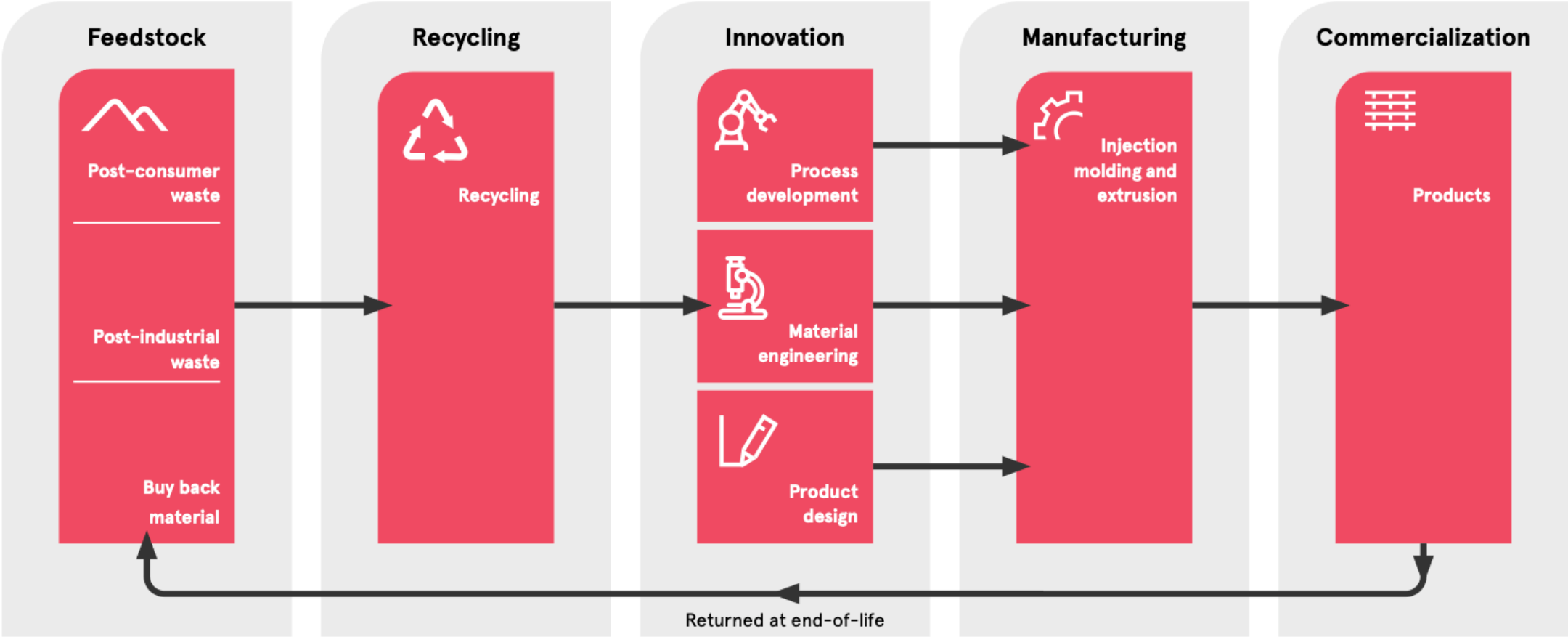


Products | 100% reusable



Turning hard to recycle plastic waste into innovative RTP

The Cabka value chain

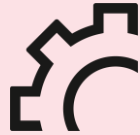


Offering additional value – beyond plastic benefits

Cabka's unique integrated capabilities



Material
expertise



Processing
technology

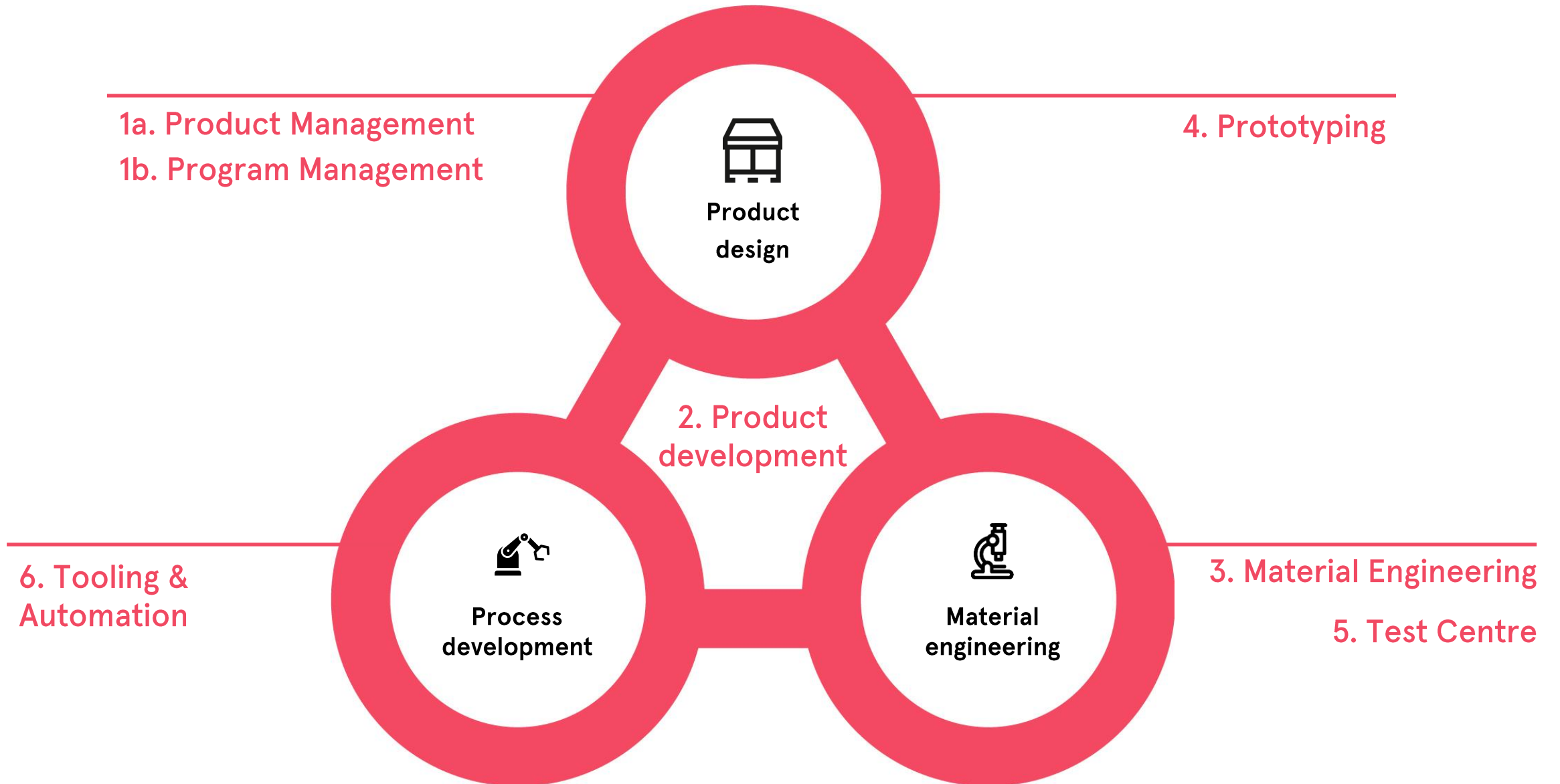


Product
design

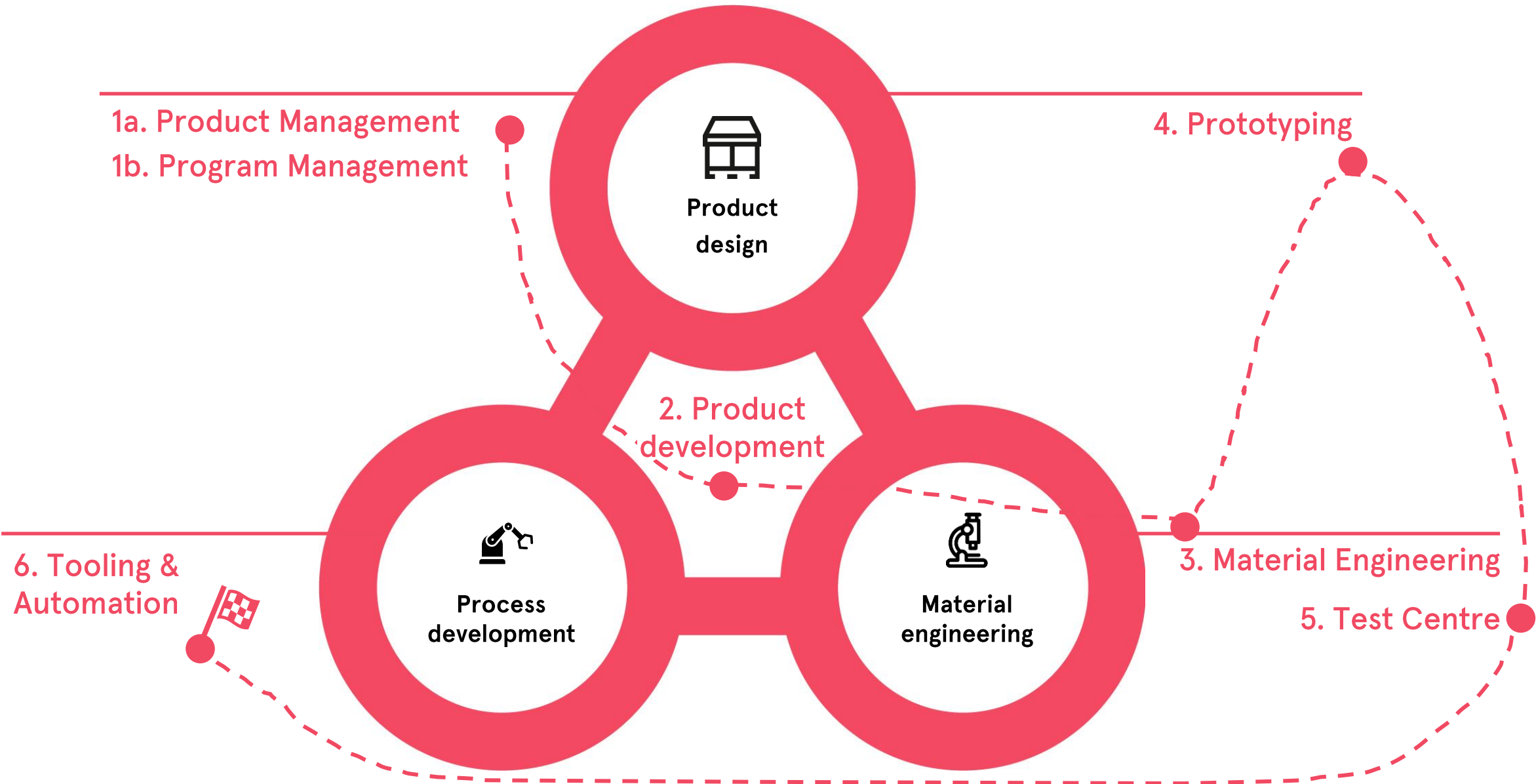


Customer
intimacy

Overview Innovation Center Processes



Overview Innovation Center Processes



Q1-2023 Update

Starting the year according to plan

Sales

- Record sales of € 55.4m in 2023Q1, up 11% vs. 2022
- In-line with previously communicated high-single digit target
- Driven by recovery in US

Strategic

- Divestment of PVC business signed
- Sale of Genthin site concluded in February

Organizational

- Appointment of new CFO, Mr. Frank Roerink
- Cabka Capital Markets Day, June 13 at the Innovation Center in Valencia

Flooding of St. Louis Plant – Update

CABKA North America shows solid recovery

Resumption of Production

- Sales: start of year has shown strong demand, resulting in sales growth, fueled by Target orders
- In-house production resumed in Q1, with full capacity expected for end of Q2
- Permanent flood protection measures in progress with support of Arcadis

Financial Implications

- Insurance proceeds (\$7.5m) covering all out-of-pocket costs
- Largest share of cost realized in 2022
- Further minor cost anticipated for 2023H1, albeit without P&L impact

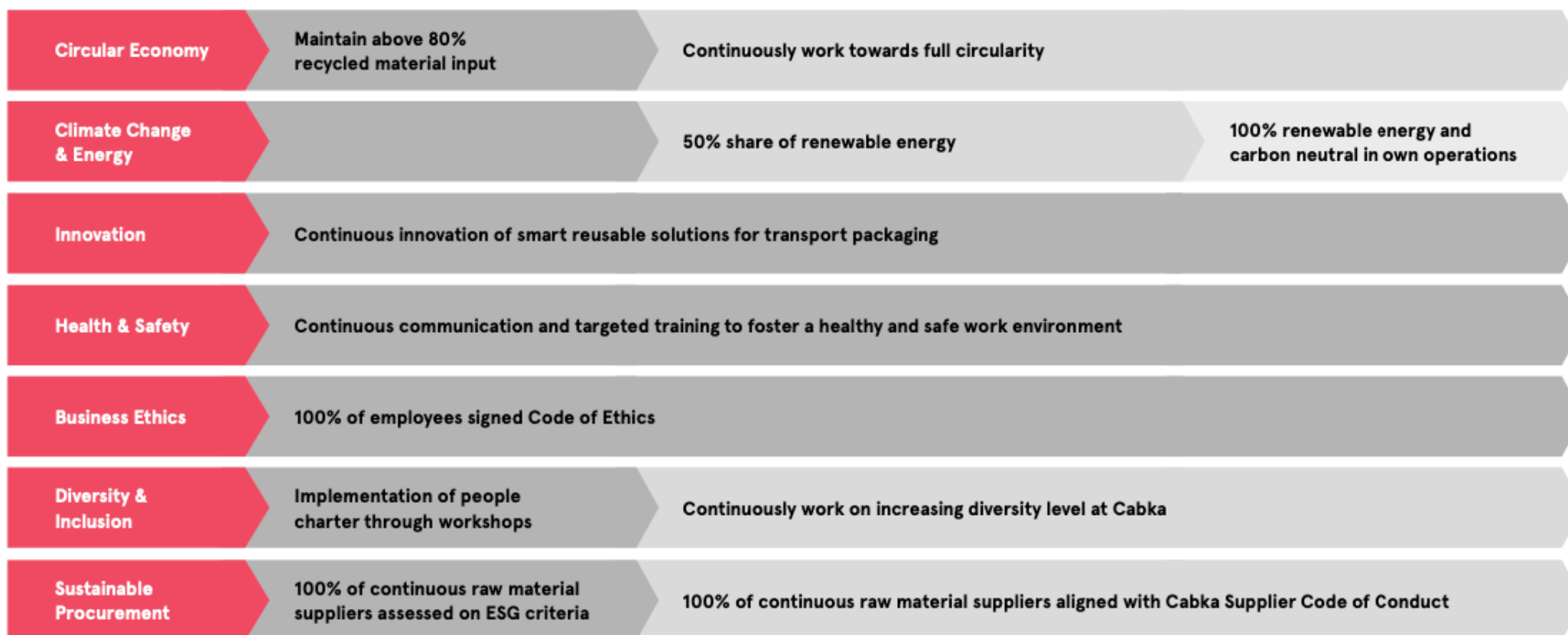
ESG Roadmap

Growing our sustainable organization with ambitious ESG targets

2023

2025

2030



2023 outlook

Based on Cabka's strong fundamentals we reiterate our mid-term guidance. Barring unforeseen circumstances, for 2023 we expect to deliver on single digit sales growth, with a recovery of EBITDA margin towards 13-15%

Calendar 2023/24

Financial calendar

13 June 2023

Capital Markets Day

22 August 2023

Publication Half Year Results 2023

19 October 2023

Trading Update Q3 2023

20 March 2024

Publication Preliminary Results 2023

Dividend* calendar

17 August 2023

Ex-Dividend* Date

18 August 2023

Dividend* Record Date

25 August 2023

Dividend* Payment Date

* Dividend is referring to distribution as in explanatory notes of the AGM sub 2d

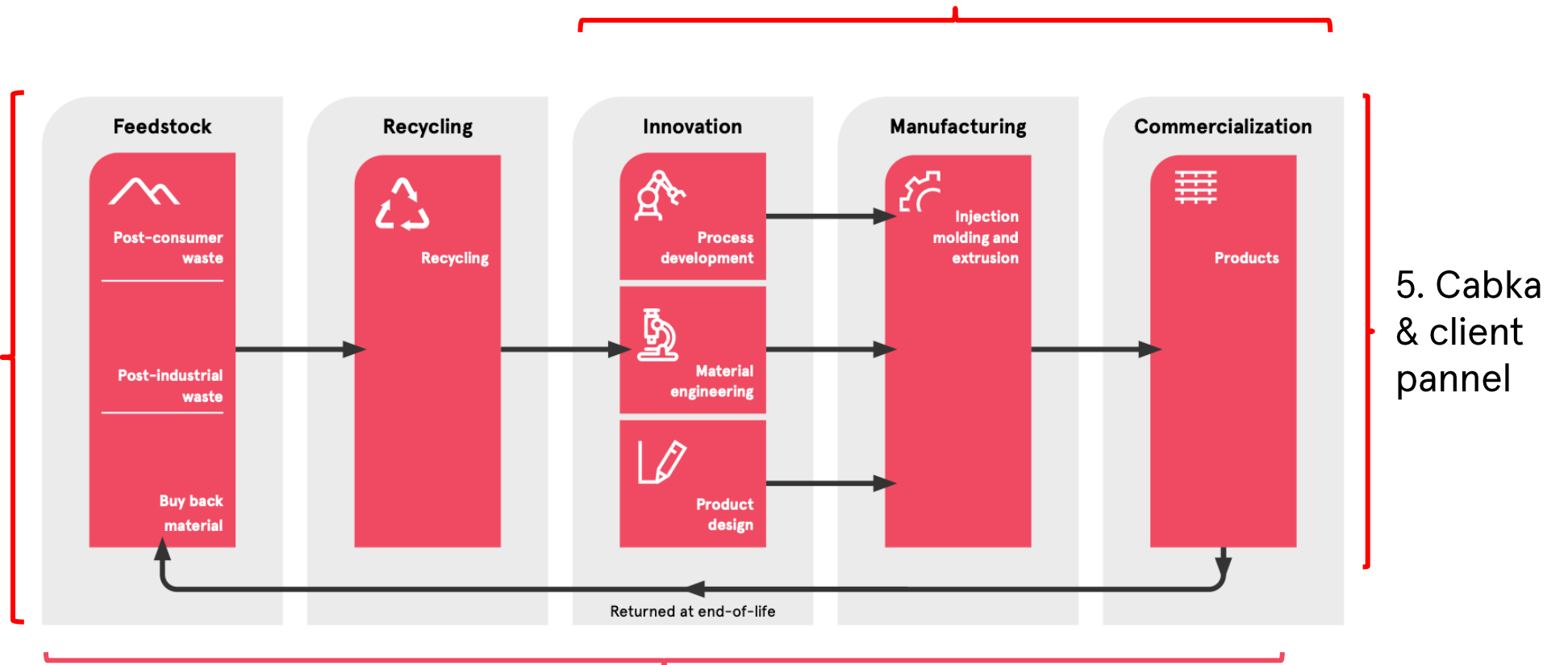
CMD agenda

In-depth focus on Cabka value chain

1. Introduction – Innovation at the core of Cabka’s strategy

3. Creating load carriers of tomorrow

2. Transforming used into useful



4. Innovation center
Tour



ir@cabka.com
investors.cabka.com